

**DIA.VI.PE.TH.I.V. S.A.**ADMINISTRATION AND MANAGEMENT
OF THISVI BIOTIAS INDUSTRIAL AREA S.A.

Company's No in the Registry of S.A.: 50005/11/B/01/19

Thisvi Industrial Area, 320 10, Viotia, Greece

Financial data and information for the period from January 1, 2018 to December 31, 2018

(published as per L.2190/20, article 135, on companies preparing their annual financial statements, consolidated or not according to IFRS)

The figures and information illustrated below, aim at providing summary general information about the financial position and results of Dia.vi.pe.th.v. sa S.A. . We advise the reader, before making any investment decision or other transaction concerning the Company, to visit the Company's web site where the financial statements together with the audit report, when required, are uploaded.

Supervising authority: Central Greece region
 Website: www.diavipethiv.gr
 Date of approval by Board of Directors: 21 March, 2019
 Board of Directors:
 1.Koudounis Nikolaos - President
 2.Kotsampasakis Efthios - Vice President
 3.Kakaounaki Stavroula - Managing Director
 4.Alexiou Alexios - Member
 5. Kakanelis Grigorios - Member
 Certified auditor: Tsiboukas Nikolaos (R.N. 1715)
 Audit firm: DFK PD AUDIT AE
 Review audit type: Unqualified opinion

6.Koliopoulos Georgios - Member
 7.Gotsis Vasilios - Member
 8.Papadimitriou Ioannis-Dimitrios - Member
 9.Apostolopoulos Theodoros - Member
 10.Katsaros Konstantinos - Member

11.Tazedakis Athanasios - Member
 12.Staikou Anneli- Member
 13.Psichogios Georgios - Member
 14.Nikolaou Spiridon - Member
 15.Agniadis Panagiotis - Member

STATEMENT OF FINANCIAL POSITION (Amounts in €)

	31-Dec-2018	31-Dec-2017
ASSETS		
Tangible fixed assets	6.268.404	6.095.757
Intangible assets	5.693.555	5.725.554
Other assets	48.861	32.849
Trade receivables	2.004.615	1.969.814
Other assets	822.138	777.532
TOTAL ASSETS	14.837.573	14.601.506
EQUITY AND LIABILITIES		
Share capital	4.904.941	4.904.941
Other equity items	741.411	630.020
Total equity of the owners of the parent company (a)	5.646.352	5.534.961
Provisions/other long term liabilities	8.332.438	8.350.132
Other short term liabilities	858.784	716.413
Total liabilities (b)	9.191.222	9.066.544
TOTAL EQUITY AND LIABILITIES (a) + (b)	14.837.573	14.601.506

STATEMENT OF CHANGES IN EQUITY (Amounts in €)

	31-Dec-2018	31-Dec-2017
Equity at the beginning of the period (1/1/2018 & 01/01/2017 respectively)	5.534.961	5.446.196
Other comprehensive income, net of taxes	(1.136)	(1.512)
Profit for the period, after taxes	112.526	90.278
Equity at the end of the period (31/12/2017 and 31/12/2016 respectively)	5.646.352	5.534.961

CASH FLOW STATEMENT (Amounts in €)

	1 Jan - 31 Dec 2018	1 Jan - 31 Dec 2017
Operating activities		
Profit before taxes	194.254	148.451
Adjustments for:		
Depreciation of tangible fixed assets	385.737	372.551
(Gains) / losses from sales of tangible fixed assets	(5.292)	-
Interest income	(701)	(810)
Interest expense	2.108	1.316
Remuneration to retiring personnel	3.811	-
Depreciation of funding	(40.563)	(40.780)
Decrease / (increase) of receivables	(61.640)	190.125
Increase/ (decrease) of liabilities (except loans)	163.802	647.589
Interest paid	(2.108)	(1.316)
Income tax paid	(101.248)	(73.879)
Total cash (used in) generated from operating activities (a)	538.160	1.243.247
Investing activities		
Purchases of tangible fixed assets	(527.093)	(197.100)
Sales of tangible fixed assets	6.000	-
Purchases of Intangible assets	-	(998.996)
Total cash (used in) generated from investing activities (b)	(521.093)	(1.196.096)
Financing activities		
Interest received	701	810
Total cash / (used in) generated from financing activities (c)	701	810
Net (decrease) / increase in cash and cash equivalents (a)+(b)+(c)	17.768	47.960
Cash and cash equivalents at the beginning of the period	166.824	118.864
Cash and cash equivalents at the end of the period	184.592	166.824

STATEMENT OF COMPREHENSIVE INCOME (Amounts in €)

	1 Jan - 31 Dec 2018	1 Jan - 31 Dec 2017
Turnover	2.590.622	2.042.515
Gross profit	877.473	749.293
Profit before taxes, financing, investing results & depreciations	581.399	521.507
Profit before taxes, financing & investing results	195.662	148.957
Financing and investing results	(1.407)	(506)
Profit before taxes	194.254	148.451
Taxation	(81.728)	(58.173)
Profit after taxes	112.526	90.278
Earnings per share after taxes - basic and reduced	1,08	0,86

Additional data and information:

1. The financial statements of the company are consolidated in the full consolidation method in the financial statements of VIOHALCO SA seated in Greece, which participates in the company's share capital with 53,01%. The consolidated financial statements of Viohalco S.A. are consolidated in the financial statements of Viohalco S.A. GROUP

2. Cumulative amounts of sales and purchases, since the beginning of the year and the balances of receivables and payables of the Company at the end of the year, resulting from its transactions with associated parties, according to the IFRS 24, are as follows:

	1 Jan - 31 Dec 2018	1 Jan - 31 Dec 2017
i) Sales of services	2.370.468	1.866.766
i) Sales of assets	6.000	-
ii) Purchases of goods	2.154	1.496
ii) Purchases of services	609.330	309.216
ii) Purchases of fixed assets	70.323	118.753
iii) Receivables from associated parties	1.981.537	1.930.870
iv) Payables to associated parties	7.078.917	7.380.734

3. In the Income Statement, in the account "Taxation", are included: provision for income tax, as well as deferred tax, which are illustrated below:

	31-Dec-2018	31-Dec-2017
Income tax	(97.276)	(83.399)
Deferred tax	15.548	25.226
	(81.728)	(58.173)

4. The company has been audited by the Tax Authorities until the Fin.Year 2009. For FY 2011 till 2015 ABACUS SA performed the tax audit and a tax audit certificate was issued. For FY 2016, 2017 and 2018 DFK PD AUDITAE is performing the tax audit.

Athens, March 21, 2019

THE PRESIDENT OF THE BOARD OF DIRECTORS

KOUDOUNIS NIKOLAOS
 Id.C.No.: AE 012572

THE MANAGING DIRECTOR

KAKAOUNAKI STAVROULA
 Id.C.No.: AB 263991

THE ACCOUNTING MANAGER

KIOUSIS KONSTANTINOS
 Id. C. No.: AE 492843

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